

ifo Dresden Workshop on Macroeconomics and International Finance - Program -

THURSDAY, APRIL 11, 2024

9:30 Start-up of the Conference Meeting

Session 1

9:40 - 10:30 Inflation Narratives and Expectations

GIOVANNI TREBBI (Tilburg University)

Discussant: ANNA MOGILEVSKAJA

10:30 - 11:20 Inflation Expectations and Durable Consumption: High- vs. Low-Inflation Environment

ANNA MOGILEVSKAJA (University of Bonn and ECONtribute), Stefanie J. Huber, Tobias Schmidt

Discussant: GIOVANNI TREBBI

11:20 - 12:10 Households' Response to the Wealth Effects of Inflation

PHILIP SCHNORPFEIL (Goethe University Frankfurt), Michael Weber, Andreas Hackethal

Discussant: MARTIN GEIGER

The Fiscal Channel of Monetary Policy

12:10-13:00 MARTIN GEIGER (Liechtenstein Institute), Max Breitenlechner, Mathias Klein

Discussant: PHILIP SCHNORPFEIL

13:00 - 14:00 Lunch break

Session 2

14:00 - 14:50 Inflation Expectations, Wage Bargaining and On-the-Job Search

INES GONCALVES RAPOSO (Università Commerciale Luigi Bocconi)

Discussant: MAXIMILIAN GÖDL

14:50 - 15:40 Wage Setting in Times of High and Low Inflation

MAXIMILIAN GÖDL (Universität der Bundeswehr), Isabel Gödl-Hanisch

Discussant: Ines Goncalves Raposo

15:40 – 16:10 Coffee Break

Session 3

16:10 – 17:00 The impact of Monetary Policy on Non-Bank Financial Institutions: New Evidence

ANISA TIZA MIMUN (Justus-Liebig-University Gießen), Peter Tillmann

Discussant: AMI DALLOUL

17:00 – 17:50 The Fed speaks, but does the press repeat? Investigating the communication channel between the Fed and written press

AMI DALLOUL (Leibniz University Hannover)

Discussant: ANISA TIZA MIMUN

18:00 Round-up of Day 1

19:30 Conference dinner (Venue tbd)

FRIDAY, APRIL 12, 2024

Session 4

10:00 – 10:50 Banks' Foreign Homes

LENA TONZER (Otto-von-Guericke-University Magdeburg and Halle Institute for Economic Research), Kirsten Schmidt

Discussant: LORENZO PANDOLFI

10:50 – 11:40 Inelastic Markets: The Demand and Supply of Risky Sovereign Bonds

LORENZO PANDOLFI (University of Naples Federico II and CSEF), Matías Moretti, Sergio L. Schmukler, Germán Villegas Bauer, Tomás Williams

Discussant: TIMOTHY MEYER

11:40 – 12:30 Asset Price Changes, External Wealth and Global Welfare

TIMOTHY MEYER (University of Bonn and Kiel Institute for the World Economy)

Discussant: LENA TONZER

12:30 – 13:30 Lunch Break

Session 5

13:30 – 14:20 The term structure of inflation forecasts disagreement and monetary policy transmission

XINGYU SONYA ZHU (Bank for International Settlements), Alessandro Barbera, Fan Dora Xia

Discussant: GEORG STRASSER

14:20 – 14:50 Inflation heterogeneity across households

GEORG STRASSER (European Central Bank) Regina Kiss

Discussant: XINGYU SONYA ZHU

14:50 – 15:20 Ending & Coffee break